# Attorney Docket No. 113708.130US1

# **LISTING OF CLAIMS:**

- 1. (Currently amended) A method for managing a plurality of attributes in association with a plurality of electronic documents and a plurality of attribute types, implemented by a computer system, where an attribute type can have a plurality of attributes, the attributes and the attribute types are ordered in a tree-structure hierarchy and an attribute type can have parent and child attribute types, a document can be assigned a plurality of attribute types at a same and/or different level in the hierarchy, a document can be assigned a plurality of attributes for one attribute type, the documents are stored in a first data storage, the attributes are stored in a second data storage, and the first data storage and the second data storage are logically separate and different, said method comprising the at least one of sequential, non-sequential and sequence-independent steps in the computer system of:
- (A) providing a group of a plurality of documents including at least one document;
- (B) selecting a plurality of attributes to be associated with the at least one document, wherein the selected attributes can be any of the plurality of attributes; and
- (C) for each of the selected attributes, automatically tagging, in the first data storage, the documents in the group including the at least one document, with each selected attribute and with all attributes of all ancestors but not descendants or siblings in the hierarchy of each selected attribute; and storing, in the second data storage, respective references in association with each selected attribute and the ancestor attributes, for later retrieval of individual documents in the group, the respective references uniquely indicating respective individual documents in the first data storage,

wherein a document is a data record including a plurality of fields,

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wherein the attribute and the attribute type can be different from the fields in the document and contents of the fields.

- 2. (Previously presented) The method of claim 1, wherein providing the group of documents includes selecting the documents included in the group of documents responsive to a user.
- 3. (Previously presented) The method of claim 2, further comprising the step of organizing the group of documents, wherein the documents are sorted for visual presentation by at least one field therein, wherein the at least one field is different from the attribute and attribute type associated therewith.
- 4. (Original) The method of claim 2, wherein the group of documents omits a lapsed document.
- The method of claim 2, further comprising the step of 5. (Previously presented) assigning at least one of the documents to at least one other group.
- 6. (Original) The method of claim 1, wherein the at least one document is at least one of: XML format, binary format, image data, audio data, an interpretive file, and video data.
- 7. (Previously presented) The method of claim 1, further comprising searching the second data storage for documents based on criteria including at least one of the attributes and a corresponding attribute type, and using the respective references in the second data storage to locate the documents in the first data storage.
- The method of claim 7, further comprising retrieving the 8. (Previously presented) located documents from the first data storage based on the respective references.
- The method of claim 8; further comprising displaying 9. (Previously presented) information characterizing the documents.

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- 10. (Previously presented) The method of claim 1, wherein at least one of the attributes is associated with at least one user, the at least one document being accessible by a plurality of users including the at least one user, further comprising limiting access to the at least one attribute to the at least one user associated therewith.
- 11. (Previously presented) The method of claim 1, wherein the attributes further can include at least one of: a reference to a URL, a reference to an other file, and user-provided text.
- 12. (Previously presented) The method of claim 1, wherein the documents include: an invention disclosure document, a patent document, a trademark document, a copyright document, a product description document, a contract document, a license document, a sui generis protection document, a design registration document, a trade secret document, and an opinion document.
- 13. (Previously presented) The method of claim 1, further comprising preliminarily determining, for the attribute types, the plurality of attributes.
- 14. (Canceled)
- 15. (Previously presented) The method of claim 1, wherein the attributes are selected from a plurality of attribute types representative of at least one of: a product and a service.
- 16. (Original) The method of claim 15, wherein the plurality of attribute types further includes at least one of: an actor, a user entity, a current owner, and a project.
- 17. (Canceled)
- 18. (Previously presented) The method of claim 1, further comprising the step of exporting the tree structure hierarchy including the attributes and the attribute types.

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- 19. (Previously presented) The method of claim 1, further comprising utilizing the attributes as criteria for at least one of searching, retrieving, reporting, and viewing the at least one document.
- 20. (Previously presented) The method of claim 19, wherein the attributes can be utilized in combination with: (i) at least one of the attribute types, (ii) at least one subtype of the at least one attribute type, (iii) a content of at least one field in the at least one document; (iv) a type of at least one field in the at least one document; and (vi) information derived from the at least one field in the at least one document.
- 21. (Previously presented) The method of claim 1, wherein the respective references correspond to the serial numbers of the respective documents.
- 22. (Currently amended) A method for managing a plurality of attributes in association with a plurality of electronic documents and a plurality of attribute types, implemented by a computer system, where an attribute type can have a plurality of attributes, the attributes and the attribute types are ordered in a tree-structure hierarchy and an attribute type can have parent and child attribute types, a document can be assigned a plurality of attribute types at a same and/or different level in the hierarchy, a document can be assigned a plurality of attributes for one attribute type, the documents are stored in a first data storage, the attributes are stored in a second data storage, ad-and the first data storage and the second data storage are logically separate and different, said method comprising the at least one of sequential, non-sequential and sequence-independent steps in the computer system of:
- (A) providing a group of a plurality of documents including at least one document;

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- (B) selecting a plurality of attributes to be associated with the at least one document, wherein the selected attributes can be any of the plurality of attributes;
- (C) for each of the selected attributes, automatically tagging, in the first data storage, the documents in the group including the at least one document, with each selected attribute and with all attributes of all ancestors but not descendants or siblings in the hierarchy of each selected attribute; and storing, in the second data storage, respective references in association with each selected attribute and the ancestor attributes, for later retrieval of individual documents in the group, the respective references uniquely indicating respective individual documents in the first data storage; and
- (D) wherein the at least one document and the at least one other document are representative of at least one of: an invention disclosure document, a patent document, a trademark document, a copyright document, a product description document, a contract document, a license document, a sui generis protection document, a design registration document, a trade secret document, and an opinion document.

wherein a document is a data record including a plurality of fields,

wherein the attribute and the attribute type can be different from the fields in the document and contents of the fields.

- 23. (Previously presented) The method of claim 22, wherein providing the group of documents includes selecting the documents included in the group of documents responsive to a user.
- 24. (Previously presented) The method of claim 22, further comprising searching the second data storage for documents based on criteria including at least one of the attributes

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and a corresponding attribute type, and using the respective references in the second data storage to locate the documents in the first data storage.

- 25. (Previously presented) The method of claim 22, wherein the attributes are selected from a plurality of attribute types representative of at least one of: a product and a service.

  26. (Canceled)
- 27. (Previously presented) The method of claim 22, further comprising utilizing the attributes as criteria for at least one of searching, retrieving, reporting, and viewing the at least one document.
- 28. (Previously presented) The method of claim 27, wherein the attributes can be utilized in combination with: (i) the attribute types, (ii) at least one sub-type of the at least one attribute type, (iii) a content of at least one field in the at least one document; (iv) a type of at least one field in the at least one document; and (vi) information derived from the at least one field in the at least one document.
- 29. (Previously presented) The method of claim 22, wherein the respective references correspond to the serial numbers of the respective documents.
- 30. (Currently amended) A computer program product, for use in managing a plurality of attributes in association with a plurality of electronic documents and a plurality of attribute types, stored in connection with at least one computer system, wherein an attribute type can have a plurality of attributes, the attributes and the attribute types are ordered in a tree-structure hierarchy and an attribute type can have parent and child attribute types, a document can be assigned a plurality of attribute types at a same and/or different level in the hierarchy, a document can be assigned a plurality of attributes for one attribute type, the documents are stored in a first data storage, the attributes are stored in a second data storage, and the first data storage and the second

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data storage are logically separate and different, said computer program product comprising:

- (A) at least one computer readable medium, readable by the at least one computer system;
- (B) instructions, provided on the at least one computer readable medium, for providing a group of a plurality of documents including at least one document;
- (C) instructions, provided on the at least one computer readable medium, for selecting a plurality of attributes to be associated with the at least one document, wherein the selected attributes can be any of the plurality of attributes; and
- (D) instructions, provided on the at least one computer readable medium, for each of the selected attributes, for automatically tagging, in the first data storage, the documents in the group including the at least one document, with each selected attribute and with all attributes of all ancestors <u>but not descendants or siblings</u> in the hierarchy of each selected attribute; and storing, in the second data storage, respective references in association with each selected attribute and the ancestor attributes, for later retrieval of individual documents in the group, the respective references uniquely indicating respective individual documents in the first data storage;
- (E) wherein the at least one document and the at least one other document are representative of at least one of: an invention disclosure document, a patent document, a trademark document, a copyright document, a product description document, a contract document, a license document, a sui generis protection document, a design registration document, a trade secret document, and an opinion document,

wherein a document is a data record including a plurality of fields,

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wherein the attribute and the attribute type can be different from the fields in the document and contents of the fields.

- 31. (Previously presented) The computer program product of claim 30, wherein providing the group of documents includes selecting the documents included in the group of documents responsive to a user, wherein the group of documents omits a lapsed document.
- 32. (Previously presented) The computer program product of claim 30, further comprising instructions, provided on the at least one computer readable medium, for searching the second data storage for documents based on criteria including at least one of the attributes and a corresponding attribute type, using the respective references in the second data storage to locate the documents in the first data storage.
- 33. (Previously presented) The computer program product of claim 30, wherein the attributes are selected from a plurality of attribute types representative of at least one of: a product and a service.
- 34. (Canceled)
- 35. (Previously presented) The computer program product of claim 30, further comprising instructions, provided on the at least one computer readable medium, for utilizing the attributes as criteria for at least one of searching, retrieving, reporting, and viewing the at least one document.
- 36. (Previously presented) The computer program product of claim 35, wherein the attributes can be utilized in combination with: (i) at least one of the attribute types, (ii) at least one sub-type of the at least one attribute type, (iii) a content of at least one field in the at least one document; (iv) a type of at least one field in the at least one document; and (vi) information derived from the at least one field in the at least one document.

comprising:

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- 37. (Previously presented) The computer program product of claim 30, wherein the respective references correspond to the serial numbers of the respective documents.

  38. (Currently amended) A system, implemented on at least one computer, for managing a plurality of attributes in association with a plurality of electronic documents and a plurality of attribute types, where an attribute type can have a plurality of attributes, the attributes amd and the attribute types are ordered in a tree-structure hierarchy and an attribute type can have parent and child attribute types, a document can be assigned a plurality of attribute types at a same and/or different level in the hierarchy, a document can be assigned a plurality of attributes for one attribute type, the documents are stored in a first data storage, the attributes are stored in a second data storage, and the first data storage and the second data storage are logically separate and different, said system
- (A) means, in the at least one computer, for providing a group of a plurality of documents including at least one document;
- (B) means, in the at least one computer, for selecting a plurality of attributes to be associated with the at least one document, wherein the selected attributes can be any of the plurality of attributes; and
- (C) means, in the at least one computer, for each of the selected attributes, for automatically tagging, in the first data storage, the documents in the group including the at least one document, with each selected attribute and with all attributes of all ancestors but not descendants or siblings in the hierarchy of each selected attribute; and storing, in the second data storage, respective references in association with each selected attribute and the ancestor attributes, for later retrieval of individual documents in the group, the

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respective references uniquely indicating respective individual documents in the first data storage;

(D) wherein the at least one document and the at least one other document are representative of at least one of: an invention disclosure document, a patent document, a trademark document, a copyright document, a product description document, a contract document, a license document, a sui generis protection document, a design registration document, a trade secret document, and an opinion document,

wherein a document is a data record including a plurality of fields,

wherein the attribute and the attribute type can be different from the fields in the document and contents of the fields.

- 39. (Previously presented) The system of claim 38, wherein the means for providing the group of documents includes selecting the documents included in the group of documents responsive to a user.
- 40. (Previously presented) The system of claim 38, further comprising means, in the at least one computer, for searching the second data storage for documents based on criteria including at least one of the attributes and a corresponding attribute type, and using the respective references in the second data storage to locate the documents in the first data storage.
- 41. (Previously presented) The system of claim 38, wherein the attributes are selected from a plurality of attribute types representative of at least one of: a product and a service.
- 42. (Canceled)
- 43. (Previously presented) The system of claim 38, further comprising utilizing the attributes as criteria for at least one of searching, retrieving, reporting, and viewing the at least one document.

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- 44. (Previously presented) The system of claim 43, wherein the attributes are utilized in combination with: (i) the attribute types, (ii) at least one sub-type of the at least one attribute type, (iii) a content of at least one field in the at least one document; (iv) a type of at least one field in the at least one document; and (vi) information derived from the at least one field in the at least one document.
- 45. (Previously presented) The system of claim 38, wherein the respective references correspond to the serial numbers of the respective documents.